

Enhanced Competency Framework (ECF) on Fintech (Core Level) Training and Examination Schedule

Important Notes:

1. HKIB is appointed as the Professional Qualification Assessment Agency effective from 1 August 2020.
2. Learners who pass the examination under Assessment Agencies of Professional Qualifications with relevant work experience will be eligible to pursue the QF-recognised Professional Qualifications (i.e. CPFInT(A)*).

For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to the [accreditation page](#) under HKIB website for reference.

*Recognised under the QF at Level 5, QR Registration No.: 22/000742/L5, Validity Period from 12/09/2022 to 31/07/2030.

Training¹: 2026

CPD - HKIB CPD²

CPT - SFC CPT

Module Name	Module No.	Training Code	Date	Time	Language	Application Deadline ³	Fee ^{4,5} (HKD)	Venue
Technology Essentials (20 credits)	Module 1	(Updated) THEFT01P26021 Face-to-face Training	24 Feb 2026 (Tue)	19:00 – 22:00	English (supplemented with English materials)	11 Feb 2026 (Wed)	6,000	PolyU
			3 Mar 2026 (Tue)					
			10 Mar 2026 (Tue)					
Banking and Risk Essentials (20 credits)	Module 2	THEFT02P26031 Face-to-face Training	20 Mar 2026 (Fri)	19:00 – 22:00	English (supplemented with English materials)	6 Mar 2026 (Fri)	7,500	PolyU
			31 Mar 2026 (Tue)					
			1 Apr 2026 (Wed)					
			8 Apr 2026 (Wed)					
Fintech Practicum (20 credits)	Module 3	THEFT03P26051 Face-to-face Training	11 May 2026 (Mon)	19:00 – 21:30	English (supplemented with English materials)	24 Apr 2026 (Fri)	7,500	PolyU
			18 May 2026 (Mon)					
			27 May 2026 (Wed)					
			3 Jun 2026 (Wed)					
			9 Jun 2026 (Tue)					
Fundamental Fintech Tools and Applications (20 credits)	Module 4	THEFT04P26061 Face-to-face Training	17 Jun 2026 (Wed)	19:00 – 22:00	English (supplemented with English materials)	3 Jun 2026 (Wed)	8,800	PolyU
			24 Jun 2026 (Wed)					
			8 Jul 2026 (Wed)					
			15 Jul 2026 (Wed)					
			22 Jul 2026 (Wed)					
			29 Jul 2026 (Wed)					
5 Aug 2026 (Wed)								

Examination¹: 2026

Candidates are suggested to select the most appropriate examination session according to their competence level and learning plan, including self-studying time to prepare for the examination.

Module Name	Module No.	Examination Code	Date	Time	Language	Application Deadline ³	Fee ⁵ (HKD)
Technology Essentials (20 credits)	Module 1	EHEFT01P26041	23 Apr 2026 (Thu)	19:00 – 21:00	English	23 Mar 2026 (Mon)	1,600
Banking and Risk Essentials (20 credits)	Module 2	EHEFT02P26051	19 May 2026 (Tue)	19:00 – 21:00	English	19 Apr 2026 (Sun)	1,600
Fintech Practicum (20 credits)	Module 3	EHEFT03P26071	14 Jul 2026 (Tue)	19:00 – 22:00	English	14 Jun 2026 (Sun)	1,600
Fundamental Fintech Tools and Applications (20 credits)	Module 4	EXAM-2025-9107	7 Jan 2026 (Wed)	19:00 – 22:00	English	7 Dec 2025 (Sun)	1,600
		EHEFT04P26091	16 Sep 2026 (Wed)	19:00 – 22:00	English	16 Aug 2026 (Sun)	1,600

Special Note: Learners are required to complete the training before attempting the examination

Programme Details:

- Programme/ Module Outline : Please refer to programme brochure and handbook for details.
- HKIB Venue: : 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C) (unless other venue specified in training class confirmation / examination attendance notice)
- Enrolment : Applicants can submit the application via [MyHKIB](#).

Notes:

Note	Category	Details
1	Training / Examination	HKIB reserves the right to cancel, change, and/or postpone the training and/or examination schedule.
2	CPD	By attending the above training, Professional Qualification holders of AAMLP, CAMLP, ARWP, CRWP, ACsP, AORP, CORP, ACOP, CCOP(GC), CCOP(IIC), ACRP, CCRP(CL), CCRP(CPM), CPFinT(A), CPFinT(M), CPFinT(S-AIBD), CPFinT(S-DLT), CPFinT(S-OBAPI), CPFinT(S-RT), AGFP(PS), AGFP(ClimRM), AGFP(SDR), AGFP(SSCC), CGFP(GSF-P), CGFP(GSF-I), CGFP(SRM), CGFP(SDR), CGFP(SSCC), CB (Stage I), CB (Stage II), CB, and CFMP are eligible to claim HKIB CPD hours.
3	Late Application	A late entry fee of HK\$200 will apply for late training and examination enrolment respectively.
4	Training Material	The training material (i.e. Study Guide) will be provided. In addition, learners have to <u>purchase reference book(s) on their own as a part of the essential readings</u> . For details, please refer to the essential reading list in the Programme Handbook under each module.
5	Fee Discount	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively. However, those student members will no longer be eligible for The Pilot Scheme on Training Subsidy for Fintech Practitioners offered by the Government of HKSAR in the future.

For General Enquiries / Feedback:

Address: 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C)
Tel: (852) 2153 7800 Email: cs@hkib.org

